

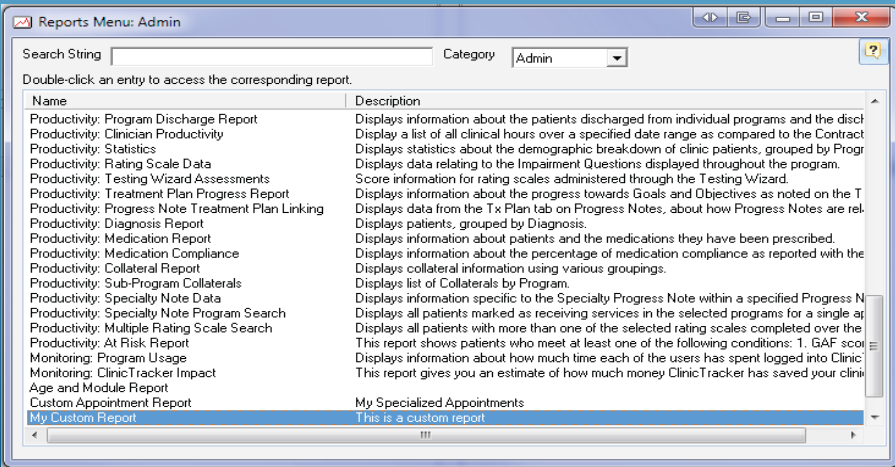


Product Brief

Reporting and Decision Support

ClinicTracker Reporting lets you produce reports effortlessly

Need to generate a report using clinical data? Chances are ClinicTracker already has it prestored! If not, you can build it in just minutes.



Instant access to hundreds of stock reports

Over the years we've designed a remarkable number of detailed reports for clinic directors and managers who have needed them to track operations, respond to regulatory requirements, and boost clinic efficiency. Some of them address routine questions: How many appointments did each of our programs generate over a date range? How many of our clients are prescribed a certain medication? Can I get a listing of the caseload for each clinician? How about a report that shows the extent to which our no-show rate fluctuates by month? Or a listing of all the appointments that are missing a written Progress Note? We've also been asked to create reports that drill down to the smallest details of a program's operations.

Patient Information Date Range: (08/19/2008-01/22/2012)

All 1/23/2013

Entity	Resident #	Additional ID	Date Issued	Date Added	Entity Class	Type	Status	DOB	Age	Follow-up Clinician	Primary Insurance	Secondary Insurance	Tertiary Insurance	Other Insurance
Albin, Paul			09/01/2009	09/01/2009	General	Patient	Active	08/12/1982	27					
Anderson, Jennifer			09/01/2009		General	Patient	Active	04/28/1974	38					
Anderson, James			09/01/2009	09/01/2009	General	Patient	Active	09/23/1978	34		Medicaid			
Arnold, Alan			09/01/2009	09/01/2009	General	Patient	Active	09/21/1993	19		Medicaid			
Baker, Anthony			09/01/2009	09/01/2009	General	Patient	Active	03/04/1952	60		Medicaid			
Baker, Jane	1007		09/01/2009		General	Patient	Active	05/26/1974	38					
Baker, Margaret			09/01/2009											
Baker, George			09/01/2009	09/01/2009	General	Patient	Active							
Baker, Marilee			09/01/2009											
Baker, Willard			09/01/2009											
Bigs, Christine			09/01/2009											
Birk, Ann			09/01/2009	09/01/2009	General	Patient	Active							
Bryce, Lorraine	03472		09/01/2009											
Calvert, Ronald			09/01/2009											
Carney, Barbara			09/01/2009	09/01/2009	General	Patient	Active							
COLL, DEBRA/CK	40643		07/28/2010	07/28/2009	General	Patient	Active	04/21/1974	38					
Cook, Lisa, Susan	1001		09/01/2009		General	Patient	Active	05/27/1954	58					
Cooney, James			09/01/2009		General	Patient	Active	09/17/1953	59					
Cooper, Katali			09/01/2009	09/01/2009	General	Patient	Active	08/01/1976	36		Medicaid			
Evans, Margaret			09/01/2009	09/01/2009	General	Patient	Active	08/22/1914	98		Medicaid			
FC, Tim			09/19/2010	09/01/2010	General	Patient	Active	09/19/1990	23		Asset use for EZ			
Fisher, Mary			09/01/2009	09/20/2009	General	Patient	Active	08/11/1968	44		BC BS Excellent			
Fitch, Tasha	1004		09/01/2009		General	Patient	Active	11/18/1980	32					
Fisher, David			09/01/2009		General	Patient	Active	07/28/1949	63					
Goodwin, James	110433		01/12/2010	12/31/2010	General	Patient	Active	08/01/1979	33		Asset use for EZ	BC BS Excellent		
GRI, Patricia			09/01/2009	09/04/2009	General	Patient	Active	04/24/1949	63					
Goodwin, Charles			09/01/2009	09/01/2009	General	Patient	Active	08/01/1947	65		Medicaid			
IGL, Lisa	1001		09/01/2009	09/01/2009	General	Patient	Active	01/19/1949	63					
Irwin, Robert			09/01/2009	09/01/2009	General	Patient	Active	09/15/1953	59					
Isaacson, Vincent			09/01/2009	09/01/2009	General	Patient	Active	02/18/1919	93		Medicaid			
Jagelman, Phyllis			09/01/2009	09/04/2009	General	Patient	Active	04/28/1929	83		Medicaid			
Jones, Alan			09/01/2009		General	Patient	Active	04/18/1920	92					

The end result is that we have built hundreds of valuable reports into ClinicTracker using Crystal Reports, an industry standard reporting tool. All of these reports are at your disposal with the click of a button.

There are various ways to export a report once it is created. These options include, PDF, CSV, RTF, and more.



Can't find the exact report you need? No problem.

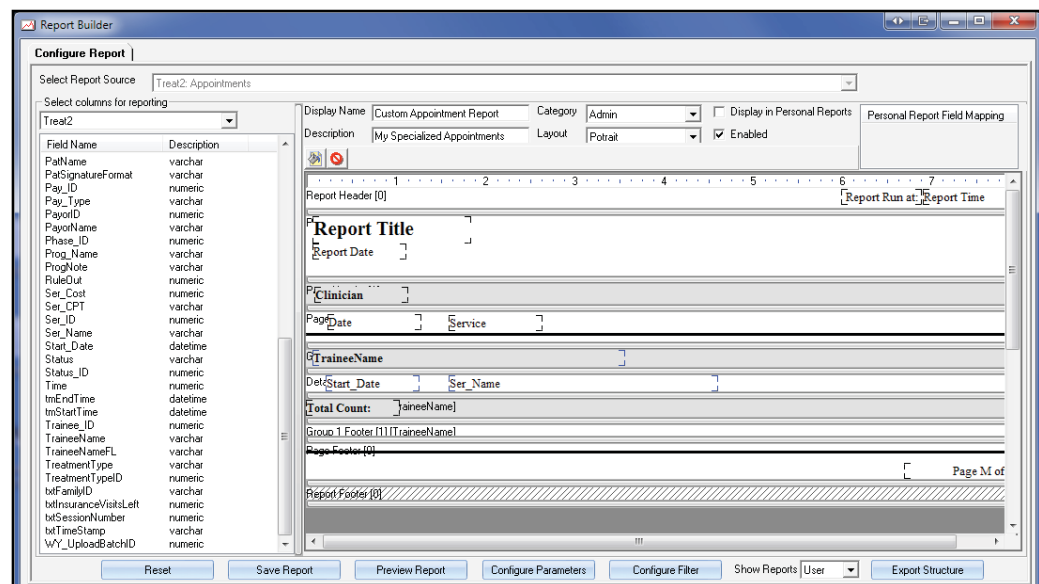
You have two options:

Option #1:

Ask us! If you can identify an existing report that provides nearly all the information you need, but perhaps needs a minor modification, our customer support agents may be able to adjust the report to meet your needs.

Option #2:

Create your own reports using the ClinicTracker Report Builder. We designed it to give you complete control over the content and design of a report without having to rely on a programmer (or know anything about programming). Anyone can create and customize a report in minutes. Build reports based on current templates that come with ClinicTracker or forms you might create with our Custom Form Builder utility.



A wide spectrum of useful reports

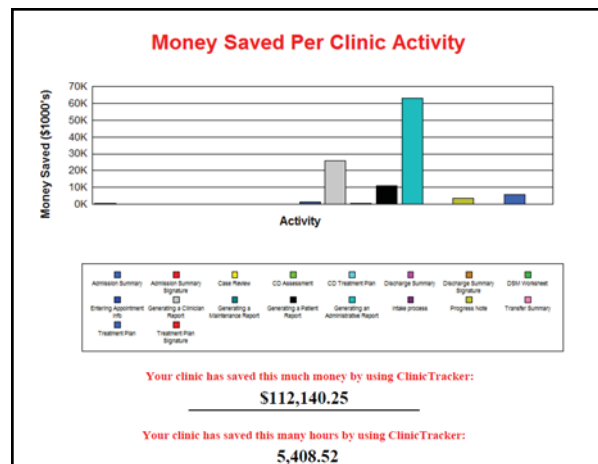
Reporting categories include:

- Patient Populations
- Staff Productivity
- Intake Process
- Financials
- Aging
- Clinic Productivity
- Clinic Statistics
- Compliance Information
- Appointment History
- And many more



Instant benefits:

- Over 200 built-in reports allow you to institute a high level of accountability across the breadth of your clinical operation
- Monitor compliance status in real time
- Improve operational efficiency by close tracking of key metrics
- Boost your profitability with accurate information
- Enhance decision making with easy access to the data you need
- Increase staff productivity by monitoring caseloads
- Eliminate the hassle and cost associated with printing and storing paper reports



Small sample of reports already built into ClinicTracker:

PATIENT REPORTS

- Patient Listing
- Patient Groups & Sub Groups
- Follow-Up Clinician Listing
- Patients by Insurer
- Encounters by Service
- Historical Caseload

STAFF REPORTS

- General Staff Information
- Clinician Caseload by Supervisor
- Clinician Reports
- Supervisors and Clinicians
- Insurers by Clinician
- Supervisor Reports

ADMINISTRATIVE REPORTS

- Compliance Report
- Missing/Unsigned Progress Notes
- Completed Paperwork
- Late Compliance Materials
- Unsigned Paperwork
- Recent Discharge Summaries



INTAKE INFORMATION

- Intake Reports by Date Entered
- Intake Risk Screening
- Intakes by Referral Source

- Intake Reports by Admission Date
- Intakes by Clinician
- Waiting List Report

CLINIC PRODUCTIVITY

- Missed Appointments
- Discharge Report
- Medication Compliance

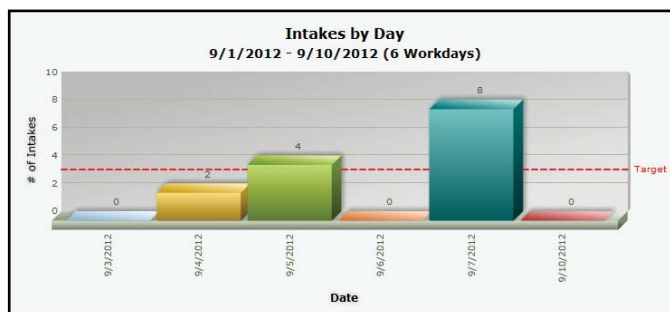
- Appointments by Location
- Rating Scale Data
- Patients Not Recently Seen

Billable Hours Report by Staff Summary		Date Range: 01/19/2008-03/31/2011
This is a listing of all appointments that were kept combined with collateral activities and staff-based activities over a given date range. The summary statistics are subdivided by type of insurance on the last page.		
Staff	Time (Minutes)	
Allen, Isaac	49 Hours, 26 Minutes	
Alvar, Alex	2 Hours, 20 Minutes	
Anderson, Barbara	4 Hours, 0 Minutes	
Arquand, John	103 Hours, 0 Minutes	
Bales, Adrienne	51 Hours, 0 Minutes	
Palenberg, Douglas	2 Hours, 0 Minutes	
Francis, Wendy	2 Hours, 0 Minutes	
Glove-Morgan, Kathleen	3 Hours, 0 Minutes	
Higgins, Terry	30 Hours, 0 Minutes	
Hopkin, Geoffrey	0 Hours, 24 Minutes	
Kath, David	10 Hours, 0 Minutes	
Law, Loren	3 Hours, 0 Minutes	
Lewis, Lucy	8 Hours, 0 Minutes	
Melton, Kristina	2 Hours, 0 Minutes	
Morris-Swank, Nichole	2 Hours, 30 Minutes	
Proff, Kate	20 Hours, 30 Minutes	
Rice, Margaret	20 Hours, 15 Minutes	
Schiller, Sara	32 Hours, 24 Minutes	
Shore, Mark	402 Hours, 41 Minutes	
Summers, Mike	1 Hour, 0 Minutes	
Smith, Jane	25 Hours, 15 Minutes	
Smith, Francis	1 Hour, 0 Minutes	
Stokes, Joel	2 Hours, 0 Minutes	
Strommen, Amy	14 Hours, 15 Minutes	
Taheri, Mahammad	4 Hours, 30 Minutes	
Va, Dong	2 Hours, 0 Minutes	
Zimm, Khalida	4 Hours, 0 Minutes	
Grand Total	1613 Hours, 41 Minutes	
Insurance Provider Type Breakdown		
Length	Percentage	
Public Total	408 Hours, 7 Minutes	55.71%
Private Total	180 Hours, 14 Minutes	18.8%
Self Total	1025 Hours, 14 Minutes	37.89%

Payments by Date, Payor						Report Date: 8/15/2011
For payments in the period: 01/01/2011 - 08/15/2011						Page: 1
Payment Date: 01/26/2011						Date Total: \$688.88
Payor:	Medicaid					Payor Total: \$688.88
Pay ID	Payment Date	Reference #	Payment Type	Payment Method	Amount	
304	01/26/2011	5745624	Insurer - Payment	Check	\$500.00	
306	01/26/2011	5745625	Insurer - Payment	Check	\$100.00	
Payment Date: 01/27/2011						Date Total: \$396.88
Payor:	Medicaid					Payor Total: \$396.88
Pay ID	Payment Date	Reference #	Payment Type	Payment Method	Amount	
309	01/27/2011	5745626	Insurer - Payment	Check	\$100.00	
Payment Date: 03/31/2011						Date Total: \$398.98
Payor:	Medicaid					Payor Total: \$398.98
Pay ID	Payment Date	Reference #	Payment Type	Payment Method	Amount	
329	03/31/2011	5745627	Insurer - Payment	Check	\$100.00	
Payment Date: 04/07/2011						Date Total: \$188.88
Payor:	Medicaid					Payor Total: \$188.88
Pay ID	Payment Date	Reference #	Payment Type	Payment Method	Amount	
337	04/07/2011	5745628	Insurer - Payment	Check	\$100.00	
Payment Date: 04/18/2011						Date Total: \$338.88
Payor:	Medicaid					Payor Total: \$338.88
Pay ID	Payment Date	Reference #	Payment Type	Payment Method	Amount	
340	04/18/2011	5745629	Insurer - Payment	Check	\$100.00	
Payment Date: 06/08/2011						Date Total: \$188.88
Payor:	Medicaid					Payor Total: \$188.88
Pay ID	Payment Date	Reference #	Payment Type	Payment Method	Amount	
354	06/08/2011	5745630	Insurer - Payment	Check	\$100.00	
Grand Totals:						Total Transactions: 7
						Total Amount: \$1,100.00

Executive Dashboard

Combine the standard ClinicTracker reporting capabilities with our new Executive Dashboard tool for tracking key clinic metrics in real time. Set goals, view progress, and create presentations for board meetings. Use our built-in metrics or track clinical information of your choice!



Improve productivity and support your business intelligence needs with this powerful system.

For more information about how this flexible utility can benefit your practice, contact us at 315.633.4240 or hello@ClinicTracker.com