



Product Brief

Electronic Medical Record with Practice Management

Designed for Mental Health and Substance Abuse Agencies

Patient Dashboard: Zippy, John

Client Information
Name: Zippy, John
Gender: Male
DOB: 8/15/1978 (34 y.o.)
SSN: 987-65-4321
Race: American Indian or Alaska Native
Client ID: 11235 (Family ID: A2345)

Contact Information
Address: 10480 Campus Way South
Apt C
Largo, MD 20774
Phone: (301) 336-9428

Buttons: Select Patient, Patient Portal, Remove, Create CCD, Refresh

Phase: 1

Client Info | Session Info | Financial Info | Compliance Info | Patient Summary Info | Vitals | Medical

Basic Information
Status: Active
Case Type: Patient
Date Entered: 1/1/2009
Date Admitted: 8/15/2010
Patient Group: DSS
Intake Clinician: Smith, Jane
Followup Clinician: Asperleiter, Julie

Active Scheduling Groups
Afternoon PHP Group
Art Therapy Group
Drama Therapy IOP
IOP
Tuesday Depression Group

Active Staff Assignments
Allen, Jamie: Assigned as 'Nurse' on 11/22/2010
Poole, Katie: Assigned as 'Community Worker' on 11/22/2010
Shaw, Mark: Assigned as 'Psychologist' on 8/31/2011

Active Program Assignments
ADHD Program 1: Admitted on 12/15/2011
IOP: Admitted on 4/16/2012
IOP: Admitted on 4/20/2012
Employee: Admitted on 6/19/2012

Appointment Diagnoses Within Range (24 Displayed)

| Date | Axis 1 Primary | Axis 1 Secondary | Axis 1 Tertiary | Axis 2 |
|-----------|--------------------------|------------------|-----------------|--------|
| 8/15/2012 | 305 Alcohol Abuse | | | |
| 8/15/2012 | 111.11 Diagnosis Pending | | | |
| 8/13/2012 | 111.11 Diagnosis Pending | | | |
| 8/13/2012 | 111.11 Diagnosis Pending | | | |
| 8/13/2012 | 111.11 Diagnosis Pending | | | |
| 8/10/2012 | 111.11 Diagnosis Pending | | | |

Navigation: eForms, Completed Paperwork, Navigation, Related Documents, eRx Portal

Patient Dashboard

Intuitive design and simple navigation mean instant access to the important details of any patient record.

Provide accountability throughout your agency

ClinicTracker Connect provides intake to discharge EMR management.

Clinical benefits:

- Record:
 - Intake and demographic information
 - Patient contacts and collateral activities with full treatment history
 - Group appointments and notes on a single screen for better productivity
- Manage:
 - Progress Notes, treatment plans, admissions, discharges, and more with built-in and customizable templates
 - Medications and prescriptions with ePrescribing
 - Staff certifications and renewal dates
 - Regulatory Compliance with alerts delivered via integrated messaging
- Capture:
 - Doctors orders for labs, medications, and other services
 - Vitals, allergies, medical problems, and prescriptions for quick summary analysis



Practice management benefits:

- Automate:
 - Insurance eligibility verification to allow access to information without the need for phone calls and waiting on hold
 - An automated appointment reminder service to reduce your no show rate
- View:
 - A color coded scheduling system with centralized and individual/group scheduling collection feature
 - Available appointments slots by location, staff credential, and event type
 - Multiple schedules, locations, and patients at one time
 - Built-in and customizable reports ensure quick answers to any question about your agency
- Create:
 - Any form template you need for patients or internal use
 - Sophisticated administrative reports customized to your particular requirements

System Notification
Office is closing today at 1PM for maintenance

My Patients

| Last | First | Client ID | DOB |
|--------------------|---------|-----------|------------|
| Ackley | Connor | | 06/14/1977 |
| Baker (MH Only) | Dylan | | 06/14/1977 |
| Bell Jr. (CD Only) | Dennis | | 06/14/1977 |
| Dune | Rachael | 933596 | 06/14/1977 |
| Earling | Jake | 1065153 | 06/14/1995 |
| Parker | Bob | 79454 | 06/14/1977 |
| Smith | Jason | 839667 | 06/14/1977 |
| Smith | Tom | 123 | 06/14/1977 |
| Thompson | Kevin | | 06/14/1977 |
| Wright | David | 802603 | 06/14/1977 |
| Zippy | John | 11235 | 08/15/1978 |

My Appointments

| Date | Start Time | End Time | Patient | Service | Status | Progress ... |
|----------|------------|----------|--------------|--------------|-----------|--------------|
| 6/4/2012 | 10:00 AM | 11:00 AM | Zippy, Jo... | Consultat... | Showed up | Unlocked |

My Scheduled Events

| Date | Start Time | End Time | Description | Patient | Linked Appt. |
|----------|------------|----------|--------------|----------------|--------------|
| 6/4/2012 | 12:00 PM | 1:00 PM | Lunch | | No |
| 6/5/2012 | 12:00 PM | 1:00 PM | Lunch | | No |
| 6/5/2012 | 1:00 PM | 2:00 PM | Tuesday D... | Zepp, Anth... | No |
| 6/5/2012 | 1:00 PM | 2:00 PM | Tuesday D... | Andre, Paul | No |
| 6/5/2012 | 1:00 PM | 2:00 PM | Tuesday D... | Zippy, John | No |
| 6/5/2012 | 1:00 PM | 2:00 PM | Tuesday D... | Alexander, ... | No |
| 6/5/2012 | 1:00 PM | 2:00 PM | Tuesday D... | Earling, Jake | No |
| 6/5/2012 | 1:00 PM | 2:00 PM | Tuesday D... | Adams, Ash... | No |

My Messages

| Patient | Responsibility | Type |
|------------------------|----------------|------|
| Dune, Rachael | Supervisor | MH |
| Wright, David | Clinician | MH |
| Zates, Emily | Clinician | MH |
| Powers, Jane | Clinician | MH |
| Salloum, George | Clinician | MH |
| Dune, Rachael (933596) | Clinician | CD |

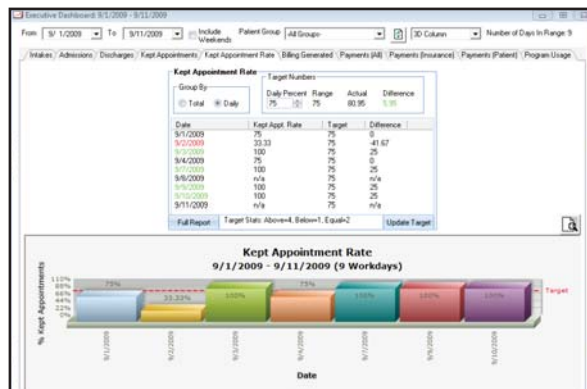
East Side Clinic
Logged On User: Mark Shiro (mshiro) Staff Type: Administrator Instance: Clinic3 Log On Time: 6/4/2012 3:40:48 PM Version: 7.0.13 Demo Clinic

User Dashboard



Revenue management benefits:

- Streamlined claims processing
- Bill directly to payers or through a partner clearinghouse
- Integrated file transfer utility
- Simple payment recording
- Reduced staffing requirements for claims processing
- Built in aging, claims, and payment reports



Executive Dashboard

Ease of use benefits:

- Multiple navigation methods to support varying preferences of your staff
- Staff Dashboard for instant snapshot of today's priorities
- Patient Dashboard for finding any patient information in a single screen
- Executive Dashboard for instant analysis of key agency metrics

Implementation and support benefits

JAG Products has over 12 years of experience implementing and supporting ClinicTracker Connect within behavioral healthcare agencies. Benefits include:

- Incredibly responsive and knowledgeable support staff, accessible via phone or online support portal
- Comprehensive manuals, quick-start guides, training videos, and intelligent problem reporting system
- Pre-configured system to offer an instant infrastructure of templates, reports, and compliance tracking without the need to build your own system from scratch

ClinicTracker Connect's EMR with practice management can help you become paperless, improve your efficiency, and generate more revenue.

For more information contact us at 315.633.4240 or hello@ClinicTracker.com