



Product Brief

Customize Your EHR Without Relying on Programmers

Use Powerful Tools to Create the System You Envisioned



Tailored software makes for a perfect fit between your clinic management system and your agency's workflow.

[Smooth the transition to a new system by making it look familiar to users](#)

Implementing a new EHR means incorporating all your agency's unique forms, reports, and processes. With most software solutions, that process can take many months because it relies on the vendor's programmers to understand and implement your requests – often at considerable expense to you. Some programs even restrict you exclusively to predefined templates and terminology.

Not with ClinicTracker Connect! We've made it easy for you to tailor the system independently, but with our support staff ready to offer assistance. You'll never have to worry that you won't be able to use the forms and reports you've developed over the years or the terminology your staff knows well.

While we've always given administrators tools to customize form names and labels, the system now opens the door to almost limitless modification. You can refine the system with these two game-changing utilities:



With ClinicTracker's Custom Form Builder, You Can:

- Create your own forms (both staff- and patient-related versions)
- Modify existing forms, re-order sections to reflect your business processes, and hide sections that you're not using
- Include section headers, labels, drop-down lists, check boxes, list boxes, and multi-line text boxes
- Capture an unlimited number of signatures, including workflow for signature requests
- Collect external documents (e.g., Word, PDF, etc.)
- Use formulas to populate fields and set font/background colors
- Reference fields from one custom form in another (e.g., reference Treatment Plan Goals in your Progress Notes)

ClinicTracker's easy-to-use customization utilities allow you to build forms and reports without writing a line of code



With ClinicTracker's Custom Report Builder, You Can:

- Create customized output for any form (stock or custom) to match your layout requirements
- Design reports based on any data in the system
- Format the elements of the report with a palette of fonts and colors
- Create complex formulas based on multiple data fields
- Export any of the reports in the system into Excel, PDF, CSV, HTML, or ASCII Text formats

Need something special to support state-specific requirements or other regulatory requirements? To streamline that process, we've added many state reporting utilities to the system. Our software currently offers data capture and reporting tools according to specifications issued by Illinois, Georgia, Wyoming, and Oregon.

If your EHR doesn't allow for this type of customization, contact us at 315.633.4240 or hello@ClinicTracker.com. We'll show you how we can put you in control of tailoring your EHR to fit your exact specifications.