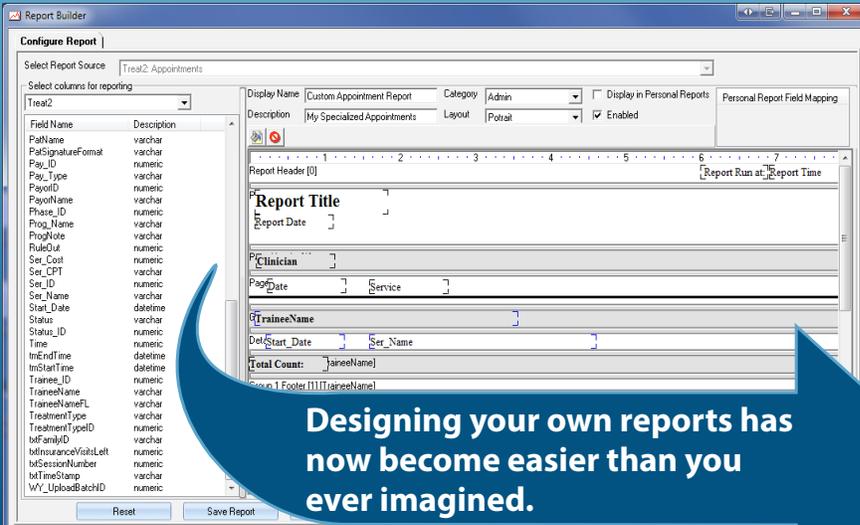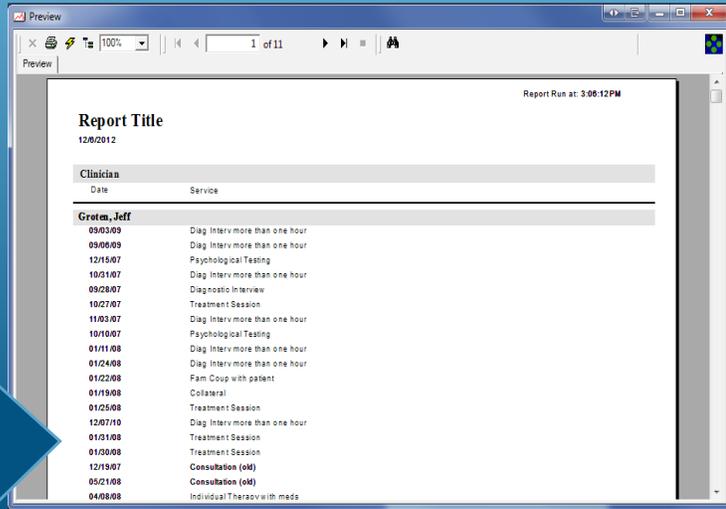# Report Builder

Build Your Own Customized Reports with the Data Elements of Your Choice

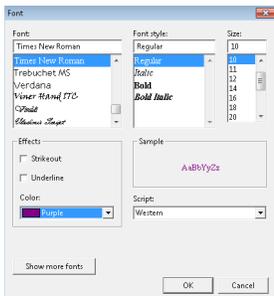**Designing your own reports has now become easier than you ever imagined.**

Format your data for accurate tracking

Although ClinicTracker boasts hundreds of pre-defined reports, at times you'll want to design one to your own specifications. You used to have to rely on us to develop a tailored report. With the new ClinicTracker Report Builder you can completely control the content and design of a report. Any of your users, from IT to clinic director, can create and customize a report in minutes. Meeting demands for accountability and transparency just got a lot easier.
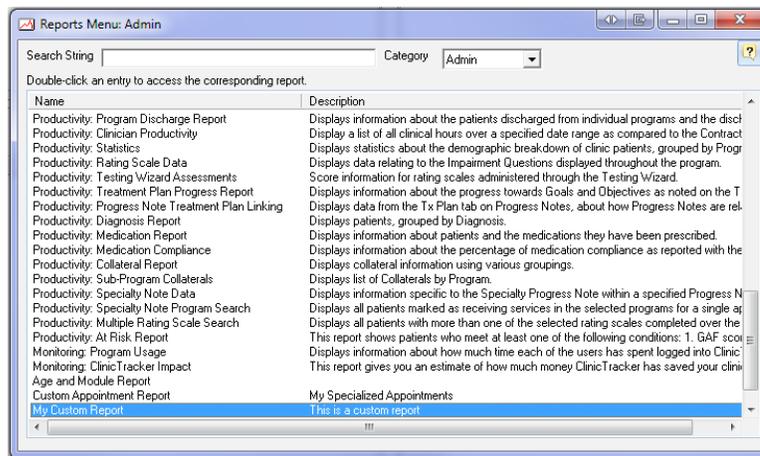
The new Report Builder utility allows you to:

- Select the type of information you would like to report on (e.g., appointment information, intake information, and payment history).
- Build reports based on current templates that come with ClinicTracker or any forms created with our Custom Form Builder utility
- Identify and label the data fields you want displayed:
- Format the elements of the report by using a palette of fonts, colors, and more:
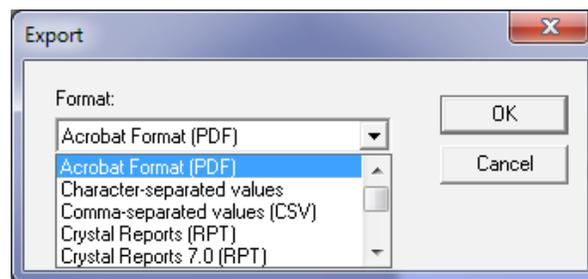
- Utilize advanced options for:
  - Selection Expert
  - Run-Time Parameters
  - Sorting
  - Sub-Reports
  - Grouping
  - Formula Builder
  - Report Auto-Formatting
- Store the report in one of several categories, such a Patient, Administrative, Staff, or Maintenance
- Choose who has permission to view the reports you create
- Access and view the report as you would any other ClinicTracker report

- Export reports into formats like PDF, Word, Excel, and CSV:

The Report Builder extends ClinicTracker's value to your agency, improves your clinic's decision making, and allows you to fulfill reporting requirements for your overseeing agencies.

For more information about how this flexible utility can benefit your practice, contact us at 315.633.4240 or ClinicTracker@JAGProducts.com

ClinicTracker
•● Connect

Connecting All Aspects of Your Behavioral Health Practice
315.633.4240 • ClinicTracker@JAGProducts.com • www.ClinicTracker.com