



Product Brief

Web-based Patient Portal Forms

Clients can complete surveys, assessments, and testing online



ClinicTracker's Patient Portal forms let patients provide information from the comfort of home.

Access to a patient portal saves everyone time and effort

The Custom Form Builder in ClinicTracker is a powerful tool that you can use to design forms for patients to fill out via the ClinicTracker Patient Portal. Those forms can include anything from simple demographic questionnaires to formal rating scales. Because it is so flexible and intuitive, the Custom Form Builder saves a remarkable amount of time, increases customer engagement, and bolsters your ability to collect clinically relevant data.

Simply send a notification to patients using the Secure Messaging system. When patients log into the portal, they will see a list of forms to complete, along with instructions you provide. They click on one of the links to that form, which they can then complete, revise, save, and submit (including a digital signature). The information patients provide sends an alert to the appropriate staff members and goes directly into their ClinicTracker record.

Increase client satisfaction
in one easy step.

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With Patient Portal forms, you can see more patients by cutting down on wait times in office. You can also set up tablets or workstations for clients to fill out the forms in-office if you prefer.

Cut down on processing times, handwriting errors, and confusion.

The system even lets staff know when new information arrives in the patient's file.

The screenshot shows a web interface for a patient portal. At the top, it says "PATIENT PORTAL FOR JAG SHARE DEMO" and "Welcome John Zippy | Log Out". Below this is a navigation bar with links: Demographics (2), Clinical Info, My Schedule, My Account, Education Resources, My Medical File, and Messages (1). The main content area is titled "INBOX" and shows a list of messages. One message is selected, showing its details: "Please complete Patient Portal Intake/Registration Form" from Admin, dated 09/30/15 12:29 PM. The message body says "Hi Zippy, John, Please [Click Here](#) to complete the form." Below the message is a form titled "Why are you currently seeking help?:" with a text input field. Underneath is a list of checkboxes for various issues, such as "Abuse - physical, sexual, emotional, neglect, cruelty to animals", "Anxiety, nervousness, tension", "Depression, low mood, sadness, crying", etc. At the bottom of the form are "Save/Update" and "Submit" buttons.

Patient Portal forms are simple to use. Like all the features in ClinicTracker, they were developed with extensive input from our users.

To see a brief video on this helpful feature, [click here](#).

For more information, contact us at 315.633.4240 or ClinicTracker@JAGProducts.com.