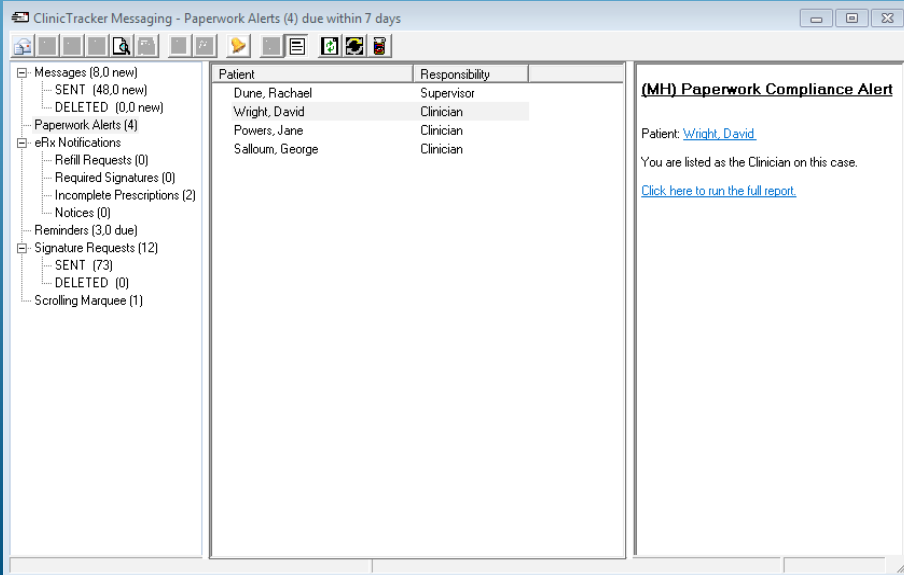




Product Brief

# Ensure Regulatory Compliance

Make Worrying About Site Visits an Issue of the Past



**Automated documentation reminders are delivered through an integrated messaging system. These notifications are available to the clinician as well as their supervisor and QA/UR staff.**

## Automate the entire regulatory compliance process

Concerned that Medicare will fine you because Progress Notes are missing for sessions you billed? Don't have the resources to search through every paper file? Imagine knowing your agency's level of regulatory compliance with a click of a button!

With ClinicTracker Connect you always know whether your agency is prepared for an unannounced compliance audit. We have worked closely with hundreds of clinicians and clinic administrators to develop a module that automates the entire compliance process. And we know it works well because our customers have relied on ClinicTracker Connect to sail through countless audits.

ClinicTracker Connect lets your staff view their own paperwork status. It saves them from having to keep track of what is due or rely on a colleague or supervisor to inform them of already-delinquent materials. The information is displayed right on their staff dashboard when they log in.

You will have at your command a simple method for:

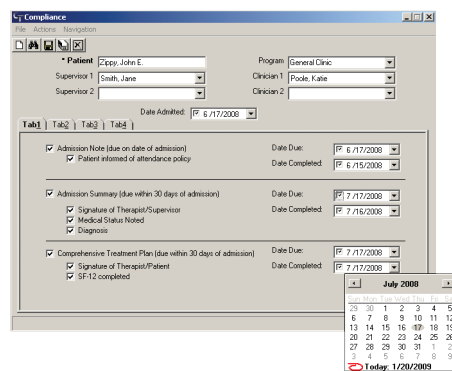
- Monitoring all paperwork required by state and federal agencies
- Keeping clinicians current on their paperwork status
- Informing staff about overdue documentation automatically through the built-in alert system
- Preparing the entire agency for unannounced site visits



With a click of the mouse, you have easy access to information about:

- How many Progress Notes are unsigned
- Who has overdue Treatment Plans
- Which patients haven't been seen in over 90 days
- What discharge summaries are incomplete
- And much more

ClinicTracker Connect provides you with instant reports that alert you to any missing documentation or signatures.



### Documentation tracking

- Complete tracking of all required documentation items
- Automatic due date calculations based on pre-configured, customizable rules
- Manually record completion dates after QA/UR approval, or automate based on when documents are electronically signed

**Missing Progress Notes** Date Range: (09/01/2008-12/31/2008)

Patient Group: All  
1/22/2009

This is a list of all encounters without a signed progress note attached

Staff	Patient	Date	Encounter Type	Status	Is Note?	Clinician Signature?	Supervisor Signature?
Smith, Jane							
Carmona, Brian							
Dollinger, Michael		09/28/2008	Appointment	Showed up	No	No	No
McArdell, Crystal		09/11/2008	Appointment	Showed up	No	No	No
McArdell, Crystal		09/19/2008	Appointment	Showed up	No	No	No
Perehnut, Chad J		09/25/2008	Appointment	Showed up	No	No	No
Preston, Alex		09/10/2008	Appointment	Showed up	No	No	No
Sawyer, Charles		09/14/2008	Appointment	Showed up	No	No	No
Shoemaker, Kevin		09/12/2008	Appointment	Showed up	No	No	No
Thompson, Anthony		09/19/2008	Appointment	Showed up	No	No	No
Zippy, John E.							
		09/04/2008	Appointment	Showed up	Yes	No	N/R
		09/21/2008	Appointment	Showed up	No	No	No
		09/29/2008	Appointment	Showed up	No	No	No
		10/01/2008	Appointment	Showed up	Yes	No	N/R
		12/01/2008	Appointment	Showed up	Yes	No	N/R

Number Missing: 13

### Compliance reports

- Late compliance materials
- Missing/unsigned Progress Notes
- Unsigned paperwork
- Completed paperwork
- Recent Discharge Summaries
- Information distribution consent tracking
- Insurance authorization status
- Mismatched insurance authorizations
- And more...

With ClinicTracker Connect, you will never be caught unaware of your clinic's level of regulatory compliance.

For more information contact us at 315.633.4240 or [ClinicTracker@JAGProducts.com](mailto:ClinicTracker@JAGProducts.com)