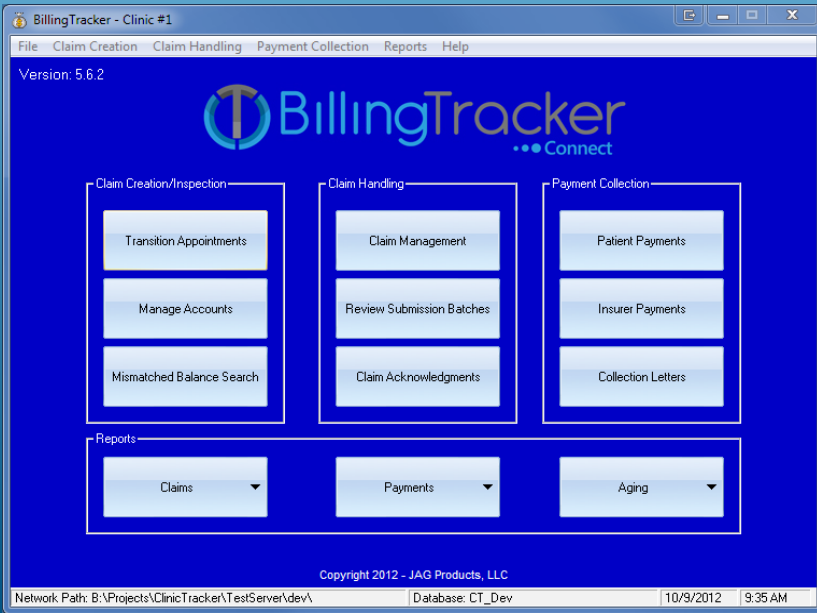




Product Brief

# BillingTracker

Integrated Claims & Billing for Accurate, Dependable Revenue Management



With BillingTracker, your clinical and financial operations become unified. No redundancy, no missing links.

## Video



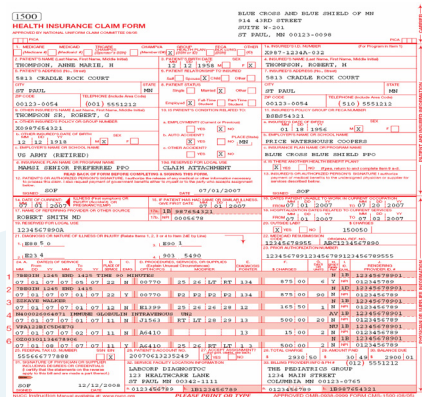
View an online demonstration at [ClinicTracker.com/video/BillingTracker](http://ClinicTracker.com/video/BillingTracker)

## A full-featured, totally integrated billing system

BillingTracker manages your entire financial operation within the ClinicTracker Connect umbrella of features. An optional module for ClinicTracker Connect, it provides a total billing package that is perfectly woven into the rest of the program. You will eliminate redundant data entry, save money on infrastructure, join your clinicians and billing staff together in the same computer environment, and make your entire operation a model of efficiency. BillingTracker delivers the comprehensive back office functionality your operation needs to maximize billing revenue.

## Integrated claims support:

- Create a claim from a Clinical Appointment record instantly
- Enforce restrictions on data entering the billing system (e.g., require a signed Progress Note before generating a claim)
- Examine every detail of the Claim record and adjust as needed
- Adjust balance responsibility over multiple payors at once
- Set claims to bill using payor-specific method
- Configure fee schedules by payor, program, location, time of day, day of week, and more



Built-in support for HCFA-1500 (shown above) as well as UB-04 paper claim formats. Electronic claims in 837 Professional and Institutional formats are fully supported as well.



BillingTracker claims can be submitted directly to a payor, if you prefer this method over using a clearinghouse.

### HIPAA-compliant claim submission:

From a single screen, view and submit all open claims:

- Transmit insurance claims to:
  - Medicare / Medicaid
  - Commercial insurers
  - A clearinghouse of your choice \*
- Create claims easily as:
  - Electronic claims in 837 format (Professional and Institutional)
  - Paper claims in HCFA-1500 and UB-04 format
  - Patient statements
  - Insurer statements



\* JAG Products and Gateway EDI have partnered to deliver an established clearinghouse service to assist you with electronic claim submission and revenue cycle management in BillingTracker.

### Manage client or insurer payments with:

- Simple payment-entry screens that allow you to record patient copays or payments that cover one or more open claims
- Record bulk insurance payments covering multiple clients
- Support for adjustments and remaining balance assignment
- Credit balance maintenance for any of your patients or payors
- 835 Electronic Remittance Advice (ERA) files from your payors can be processed in BillingTracker and auto-posted to patient accounts - This saves administrative time, eliminates posting errors, and provides more accurate reporting of revenue
- Integrated collection methods that enable you to generate collection letters at user-specified intervals using multiple letter templates

### Built-in reporting accelerates AP processes effortlessly

Customizable reporting provides all the information you need related to:

- Claim activity
- Claim balances
- Payment collection
- Aging
- And more...

The Custom Report Builder allows you to create any report for your financial reporting needs.

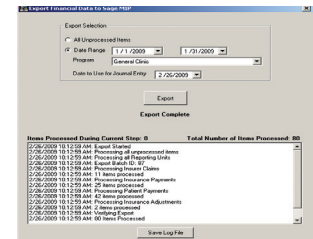


Sample standard reports include:

- Claims and Balances
- Claim Status
- Claim Detail by Insurer
- Payment Report
- Payment Application by Client or Clinician
- Payments by Transaction
- Payments by Claim
- Credit Balance Report
- Aging by Patient, Clinician, or Insurer

### Accounting integration with Abila Fund Accounting software:

- Integrate with Abila Fund Accounting software or your existing accounting package
- A simple export/import process converts claims and payments into accounting journal entries



### Integration with ClinicTracker Connect:

- Capture appointments from ClinicTracker Connect for fast, easy billing
- Shared links to ClinicTracker Connect for:
  - Patient demographics
  - Financial responsibility
  - Payor information
  - And more...

Built-in payor lists ease initial data entry requirements.

### Seamless integrated payment

We have partnered with TransFirst to offer a service for processing credit card charges directly through BillingTracker from patient or insurance payment screens and when generating a claim. With the new [Credit Card Processing service](#), you no longer have to waste time entering the information manually or through a standalone terminal. With a single card swipe, ClinicTracker acquires the credit card data, transmits the transaction to the payment gateway, and applies the payment to the patient's account. Patients can also pay their bills online through the [Patient Portal](#).

BillingTracker delivers a full revenue management system for supporting your behavioral health practice. Together with ClinicTracker Connect, you have a complete EMR and Practice Management solution that will boost revenue and efficiency.

**For more information contact us at 315.633.4240 or [ClinicTracker@JAGProducts.com](mailto:ClinicTracker@JAGProducts.com)**